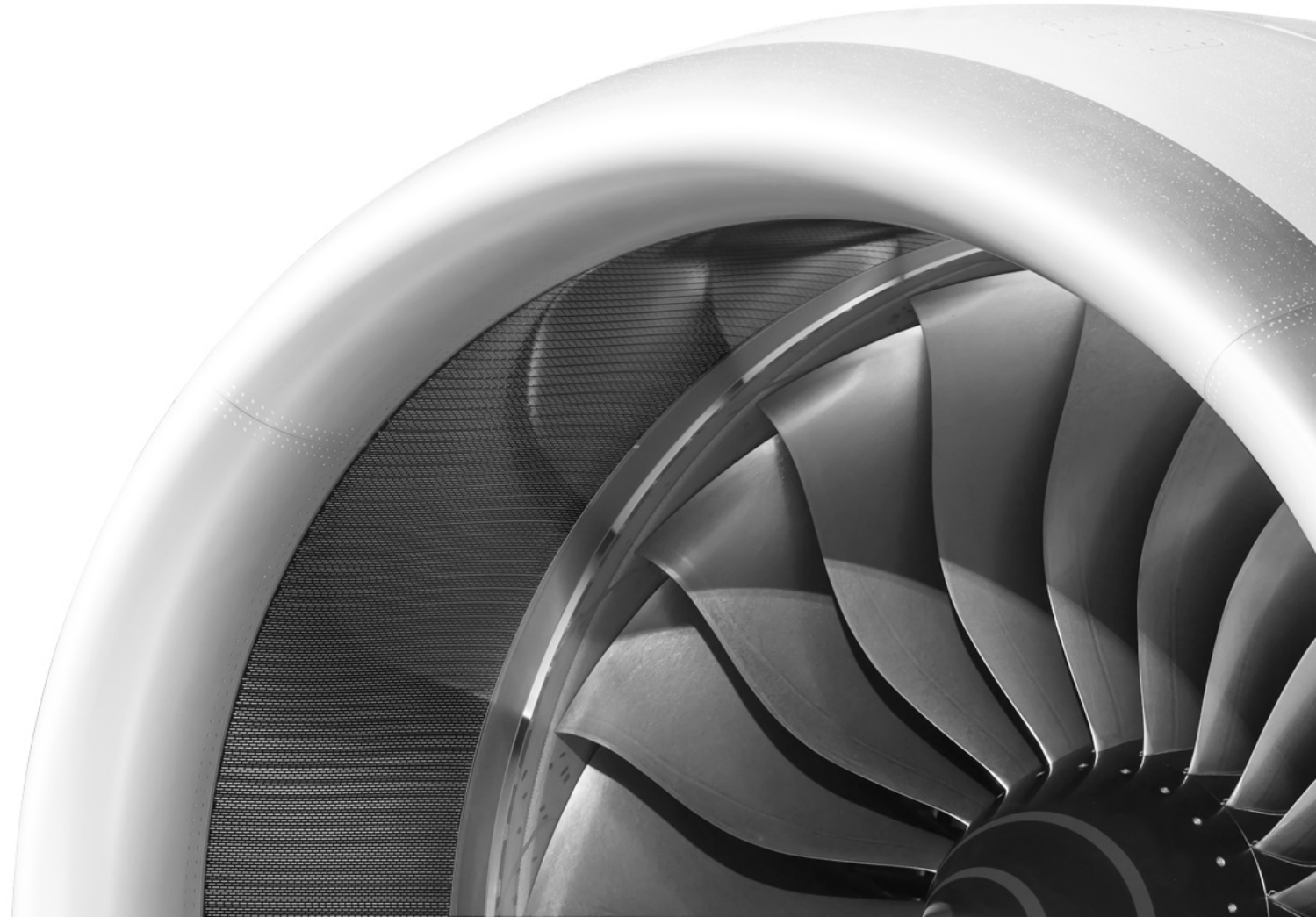


Howmet Aerospace

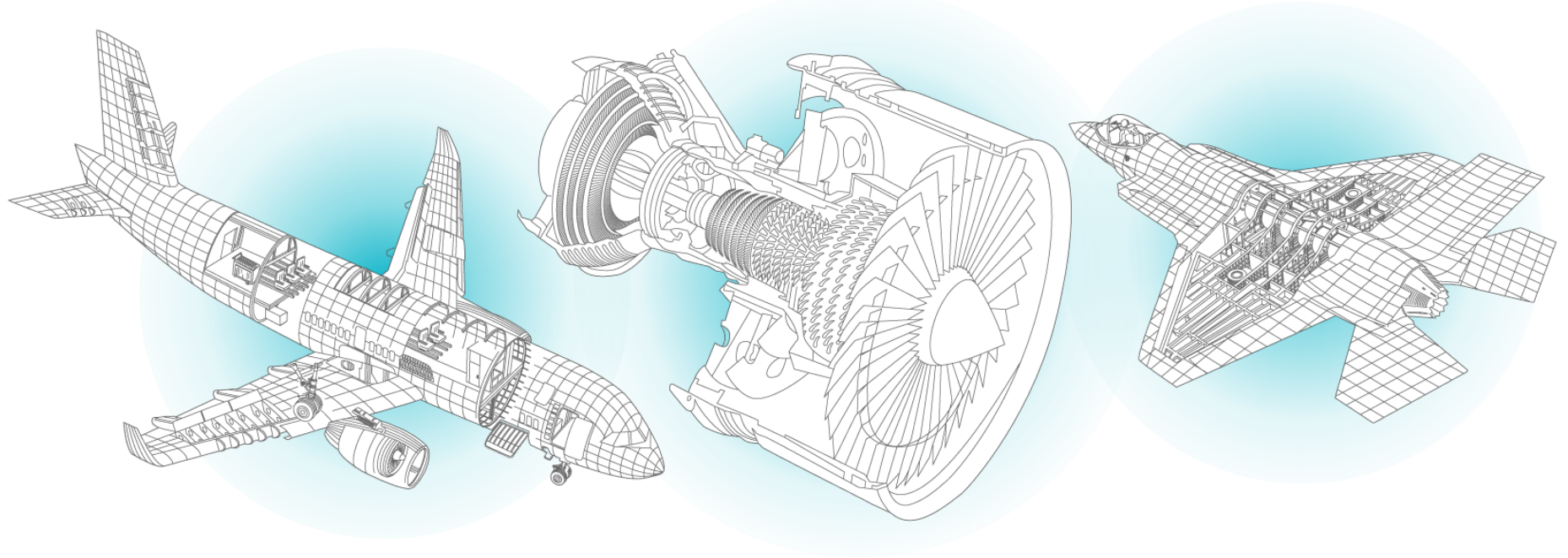
2026 | A Brief Overview



**HOWMET
AEROSPACE**



About Howmet Aerospace



Iconic, Trusted Brand

- 80+ year history – major presence in jet engines
- Leading position in key aerospace and commercial transportation markets
- Collaborative relationships across a blue-chip customer base

Differentiated Technologies with Process Know-How

- Deep customer relationships allow us to lead the technology curve
- Strategic global footprint with state-of-the-art facilities
- Proprietary technologies that improve efficiencies to reduce fuel consumption and carbon emissions

Mission-Critical Supplier

- Able to supply over 90% of structural and rotating aero-engine parts
- Products used nose-to-tail on commercial and military defense aircraft
- Support virtually every engine and airframe platform

Howmet Aerospace Executive Leadership

John C. Plant
Executive Chairman & CEO

Jon Arena
EVP & Chief Legal and Compliance Officer

Mike Chanatry
VP, Chief Commercial Officer

Ann Humphrey
Chief Human Resources Officer

Neil Marchuk
EVP & Chief Administration Officer

Patrick Winterlich
EVP & Chief Financial Officer

Merrick Murphy
President, Engine Products

Vagner Finelli
President, Fastening Systems

John Wall
President, Engineered Structures

Randall Scheps
President, Forged Wheels

Howmet Aerospace Strategy

Focus on what we are good at to drive **growth above market rate**



Prioritize major differentiated products for resource allocation



Underpin strategy with **commercial and operational discipline**



Execute a **disciplined capital allocation strategy**

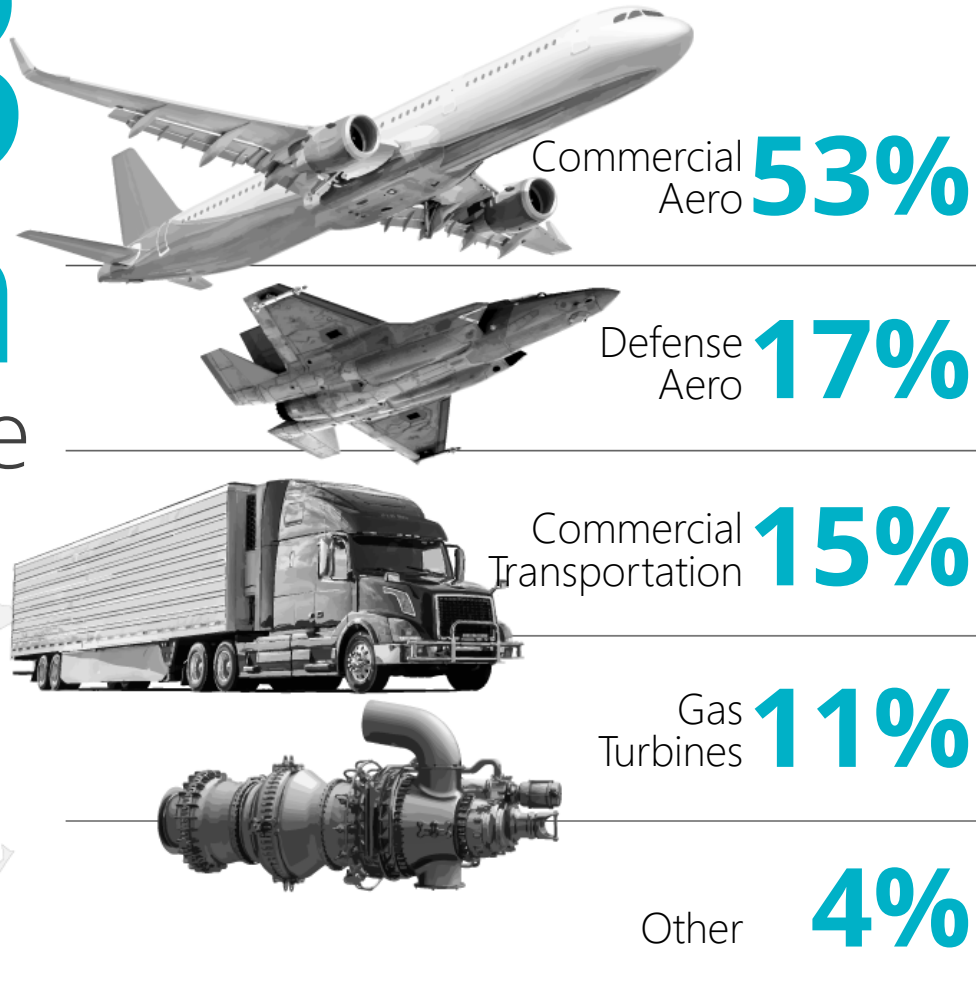


Howmet Aerospace Overview

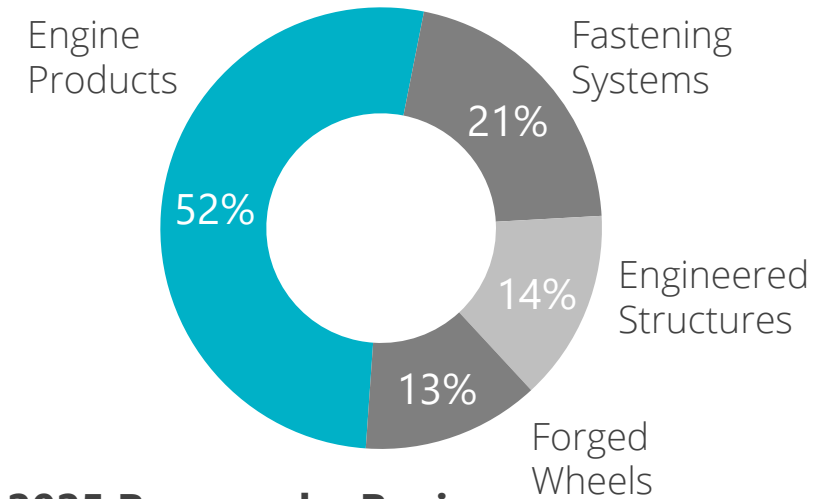
Leading Global Provider of Advanced Engineered Solutions

\$8.3 Billion
2025 revenue

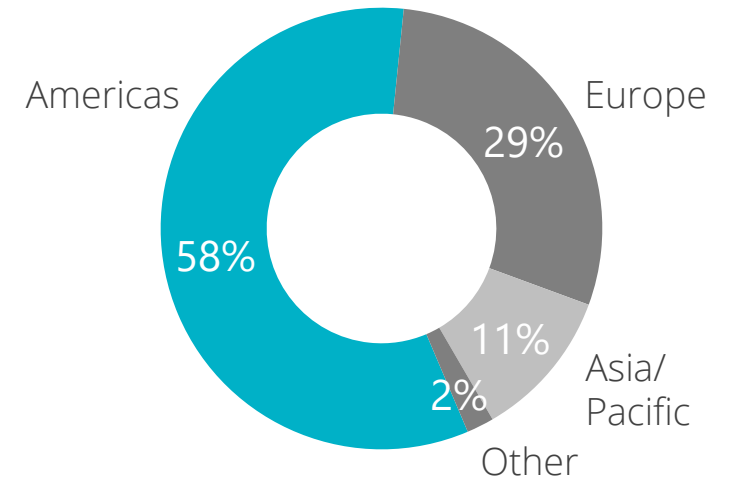
Revenue % by Market Sector



2025 Revenue by Segment



2025 Revenue by Region



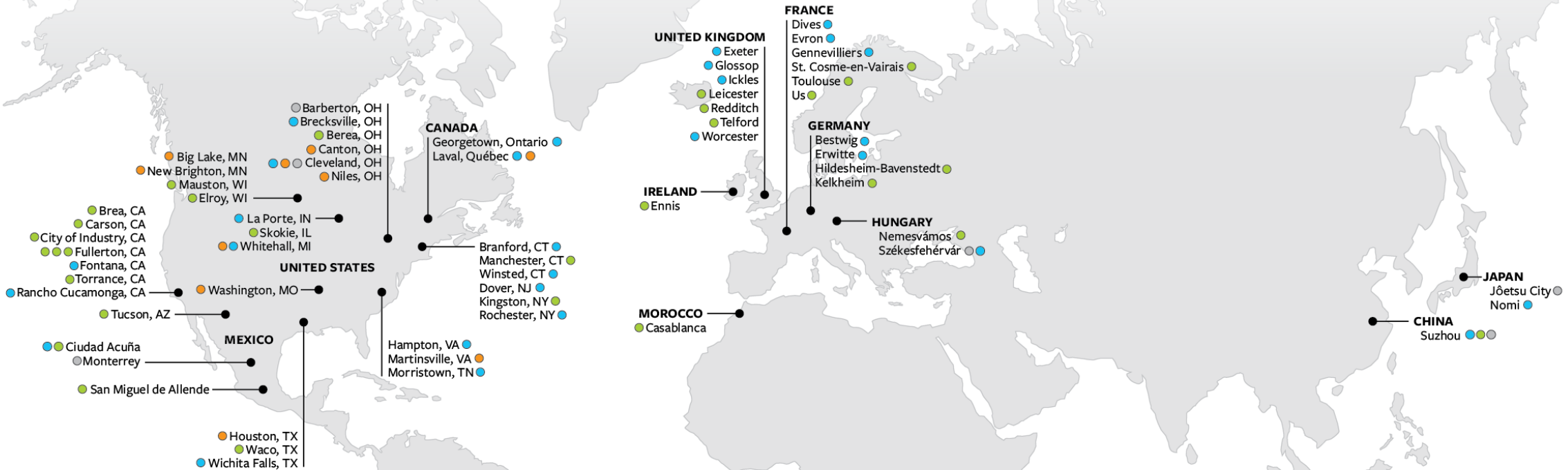
Global Profile

25,430 people
66 locations*
23 countries

* Principal facilities as of April 1, 2026. Not including locations that serve as sales and administrative offices, distribution centers or warehouses

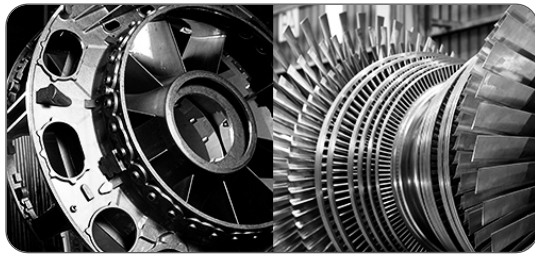


66 Global Manufacturing Locations*



* Principal facilities as of April 6, 2026. Not including locations that serve as sales and administrative offices, distribution centers or warehouses.

Four Segments: Over 80% of Revenue from No. 1 or 2 Market Positions



Engine Products

Global leader in jet engine components and seamless rolled rings

28 manufacturing plants
1 dedicated R&D facility



Aerospace Airfoils Seamless Rolled Rings Gas Turbine Airfoils

SELECT CUSTOMERS



Fastening Systems

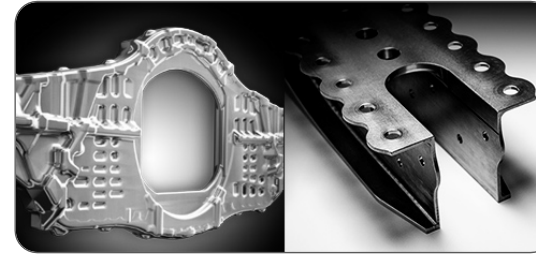
Global leader in fasteners

20 manufacturing plants
2 dedicated R&D facilities



Aerospace Fasteners N.A. Utility Scale-Solar N.A. Truck & Trailer Industrial Fasteners

SELECT CUSTOMERS



Engineered Structures

Leader in aerospace
US defense structures

10 manufacturing plants
1 dedicated R&D facility



Aerospace Defense Structures Aerospace Defense / Wheel and Brake Aerospace Ti Extrusions and Seat Tracks

SELECT CUSTOMERS



Forged Wheels

Global leader in forged aluminum commercial vehicle wheels

6 manufacturing plants
2 dedicated R&D facilities



Forged Aluminum Wheels

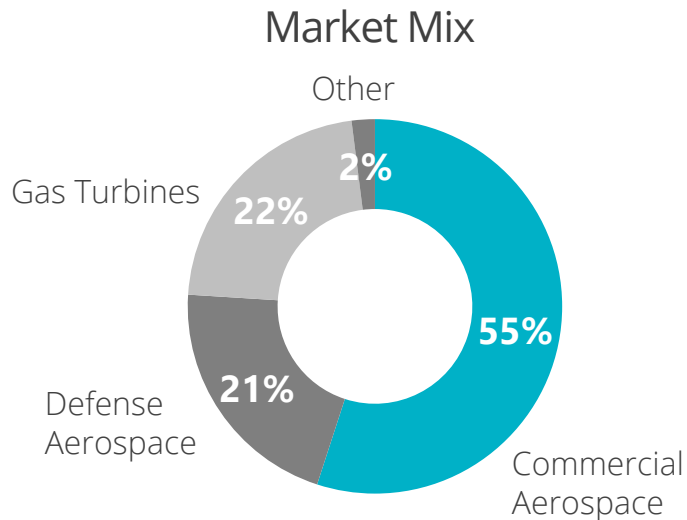
SELECT CUSTOMERS



Engine Products

Manufacturer of high-performance aero engine and gas turbine components

\$4.3 Billion
2025 revenue



- World-class producer of **aerospace engine** components that enable the next generation of quieter, cleaner and more fuel-efficient aerospace engines.
- We provide a range of high-performance materials and products **for virtually every engine and airframe platform.**
- **Able to supply >90% of structural and rotating aero engine components.**
- **Largest manufacturer of gas turbine blades;** investing in capacity expansion for market growth.

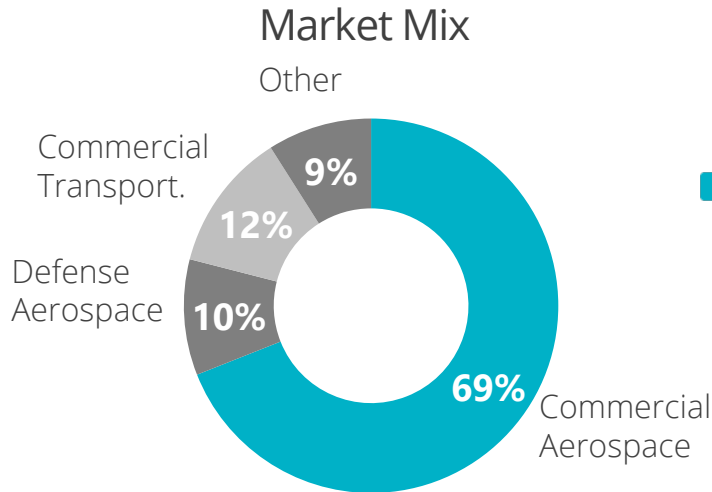
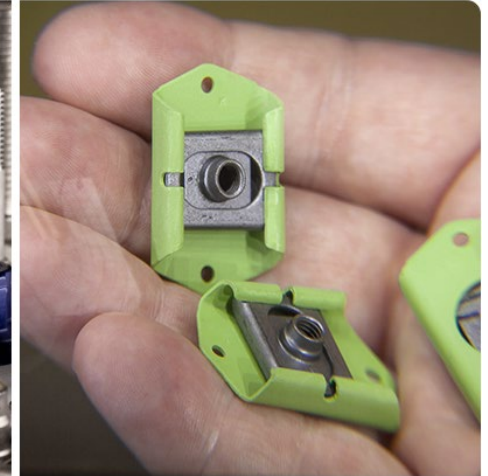


Fastening Systems

Manufacturer of multi-material, engineered fastening products and systems

\$1.8 Billion
2025 revenue

- **Aerospace and industrial fasteners**, latches, fluid fittings, and installation tools
- **Nose to tail on commercial and military defense aircraft**, jet engines, and industrial gas turbines
- **Commercial transportation vehicles, renewable energy (solar and wind)**, construction, and industrial equipment.
- Proprietary technologies enabling **lightweight, composite materials, single sided applications**, supporting sustainability, fuel efficiency, and automation



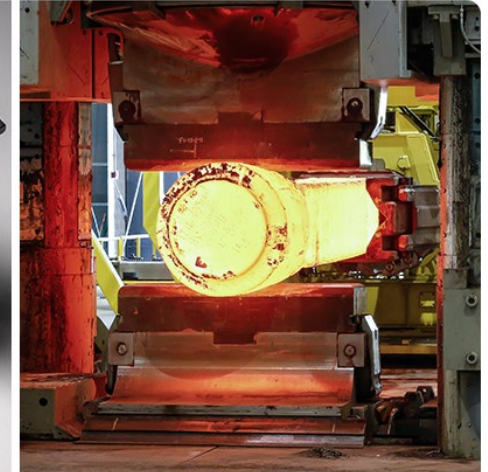
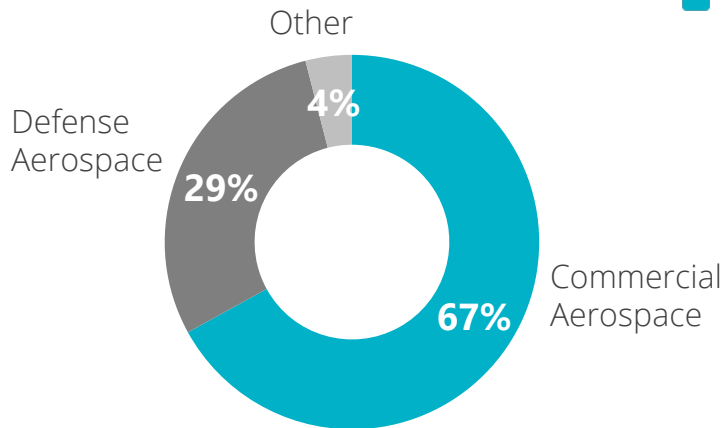
Engineered Structures

Manufacturer of multi-material, engineered products and solutions

\$1.2 Billion
2025 revenue

- Manufacturer of high-performance engineered products and solutions for the **aerospace and defense markets.**
- Collaborating with military and business partners, **we create multi-material solutions that are lighter, faster, stronger and more cost-effective.**
- Our metallurgically advanced, lightweight multi-material solutions are **relied on for harsh, mission critical applications.**

Market Mix

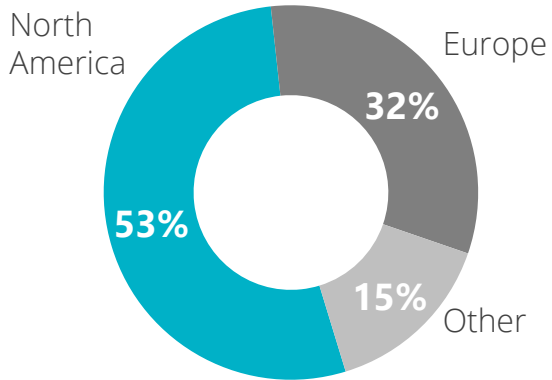


Forged Wheels

Manufacturer of forged aluminum wheels for commercial transportation

\$1.0 Billion
2025 revenue

2025 Revenue by Region



- Global leader in the production of **forged aluminum heavy-duty truck wheels**.
- With our **proprietary alloy and surface treatment technologies**, our wheel solutions **lower the total cost of ownership** for trucks, buses, and trailers.
- Our **forged aluminum wheels are a leading choice** for commercial vehicles because they can reduce weight, save fuel and lower maintenance costs.



Committed to a Sustainable World

Through innovations we're advancing the sustainability of our customers, markets and communities.

Reducing the environmental impacts of air travel and commercial transportation

- Designs and materials that enable aero engines to run hotter with higher pressures, allowing greater fuel efficiency
- Flite-Tite® fasteners allow lightweight composite airframe construction while protecting aircraft from lightning strikes
- Titanium structural parts for lighter aircraft
- Forged aluminum wheels that reduce weight and improve fuel efficiency

Minimizing our operational impacts

- Focused on reducing emissions, using less energy and water, eliminating waste

Valuing our people

- Inspiring and empowering our employees through an inclusive, respectful and values-based culture

Connecting with our communities

- Investing in STEM and workforce development through employee volunteerism and the Howmet Aerospace Foundation

Engage with Us

Learn more about Howmet online



**HOWMET
AEROSPACE**

www.howmet.com



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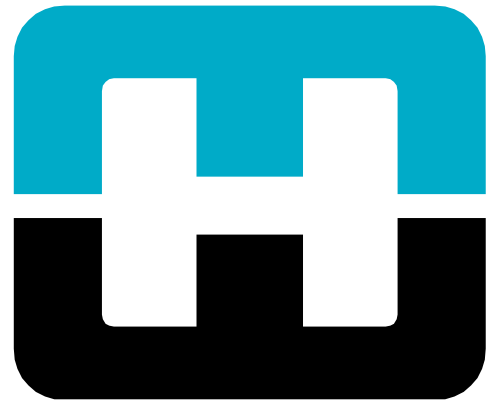
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